

*Mr. Eric Greschner is a degreed attorney, a Registered Investment Advisor, and a majority partner of [Regatta Research & Money Management, LLC](#). Eric was named by Goldline research, and listed in Forbes Magazine, as one of the "Top Ten Leading Wealth Managers in the United States". Eric was named three (3) years running to Bloomberg's list of "America's Top Wealth Manager Superstars", and has grown his firm to five offices nation-wide. He is also co-authoring the book Win in Any Market "How to Build and Keep a Fortune and Up, Sideways, and Down Markets". He has been quoted in Money Magazine, Red Herring, and Wall Street Transcripts. He has worked on Wall Street as an institutional research analyst and market strategist and has provided analysis to clients as Oppenheimer, T. Rowe Price, Fidelity Investments, institutional pension funds, and hedge funds. Eric has also chaired international investment conferences in Europe and Asia, was adjunct professor at Tulane University College and has provided investing radio show commentary. He is also a former member of the Board of Directors of the Financial Planning Association of New Orleans, former Board of Trustee for the Houston Grand Opera, a graduate of LSU Law School and a former member of the Beverly Hills Bar Association.*